



DONOR ADVISED FUNDS

A simple and effective giving option that allows you to remain engaged and support one or many causes you care about.



A Donor Advised Fund is a unique and simple way for individuals, families, or businesses to give through the Community Foundation.

You may have ongoing involvement with your gift by recommending grants from the Donor Advised Fund to one or many causes you care about. You receive tax benefits at the time of your gift and can continue to give to the Community Foundation for the Donor Advised Fund, receiving tax benefits with each new gift.

HOW IT WORKS

- You make a gift to the Community Foundation for a named Donor Advised Fund.
- You receive tax benefits in the year the gift is made to the Community Foundation.
- You work with the Community Foundation to recommend grants to support the causes and organizations you care about.
- Grant awards to one or many organizations can be made throughout the year and there is no minimum requirement for the total amount of grants to be awarded each year.
- Grant recommendations are presented to the Community Foundation Board of Directors for final acceptance and grant awards are made to the selected recipients in the name of the Fund.

What we do
is simple.

We are your
**LOCAL GIVING
PARTNER.**

We partner with you
to ensure that your
passion can be
matched with
purpose through grant
awards, NOW and
WHEN those gifts are
needed, FOREVER.

DISCOVER TODAY HOW WE CAN HELP YOU LEAVE A LASTING IMPRESSION

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Grand Traverse Regional
**COMMUNITY
FOUNDATION**



confirmed in compliance with National Standards for Community Foundations