



2022

ANNUAL REPORT

IT'S TAKEN **30 YEARS** TO GET WHERE WE ARE TODAY.



AND IT'LL TAKE
EVERY ONE OF US
TO MOVE FORWARD
INTO A HEALTHY,
RESILIENT, THRIVING
FUTURE FOR ALL.



As your Community Foundation, we're here forever. This means we can adapt to the dynamic nature of our communities over time, meeting needs both as they arise and as they change.

In 2022, we celebrated 30 years as a community partner and philanthropic leader. Here's a snapshot of what you—alongside many other donor and community partners—helped make possible:

- **Advocating and securing resources** for housing, childcare, and youth mental health efforts.
- **Committing \$1 million from our endowed portfolio** to support local businesses through investments with Venture North and Northern Initiatives.
- **Supporting more than 20 organizations** through our Diversity Equity Inclusion Fund that are committed to making our community more equitable and inclusive.
- **Convening nearly 40 nonprofit, business, and governmental partners** through the Northwest Michigan Community Development Coalition and building relationships with the Grand Traverse Band of Ottawa & Chippewa Indians in support of shared economic, environmental, and societal goals.

As we look ahead to the future, we have some exciting efforts ahead, including:

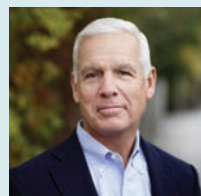
- **Finalizing the move to our new office**, giving the Foundation a permanent home and freeing up tens of thousands of dollars in lease expenses that can be used to further invest in our mission, including through grantmaking.
- **Continuing our impact investment strategy**, allocating another \$1 million of our endowed portfolio to support local businesses, earning both a financial and social return on our investments.
- **Growing our community fund assets**, which we use to broadly support the region by responding to critical needs and opportunities.

Reflecting on our 30 years of impact and the promising future that awaits, we couldn't be more grateful for all the donor, grant, and community partners that have been on this journey with us. Thank you.

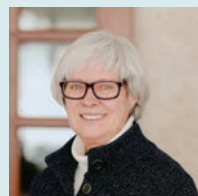
By working together, a healthy, resilient, thriving region for all is within reach.

Sincerely,

David Mengebier
President and CEO



Terry Beamsley
Board Chair



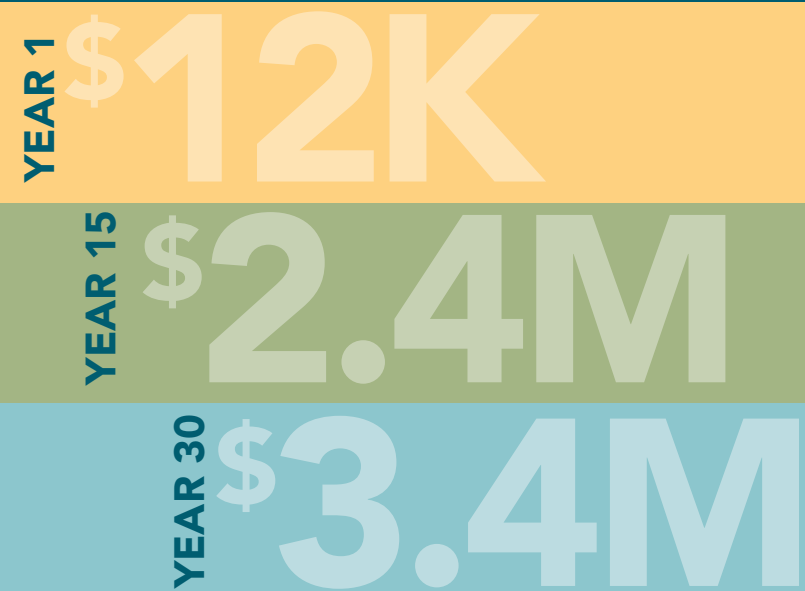
ASSETS GROWTH



30 YEARS OF COMMUNITY IMPACT



GRANTS & SCHOLARSHIPS AWARDED



1992-2000: FORMATIVE YEARS

1992: Community Foundation founded by a group of community champions and with the support of Rotary Charities.

1995: W.K. Kellogg Foundation match completed and Youth Endowment established to support youth causes across the region.

1996: Endowments created for each of the five counties, becoming our first collection of community funds.

2001-2009: CAPITAL CAMPAIGNS

2005: Campaign launched for the new Grand Traverse Bay YMCA facility, securing more than \$8.5M in support.

2008: Campaign launched for the creation of the Glen Arbor Garden, resulting in over \$100K to build the garden and a permanent endowment for its ongoing benefit.

2009: Campaign launched for Herman Community Park in Suttons Bay, garnering more than \$462K in support.

2010-2017: GROWING ENDOWMENTS

2010: Focus Fund Endowment established to provide broad support for community needs, resulting in \$250K awarded to date.

2013: Cleo M. Purdy Endowment created with a gift from Cleo Purdy's charitable remainder trust; Cleo's planned gift eventually totaled over \$14M.

2014: Wilfred and Joan Larson Endowment established, funded with the largest cumulative gift in our history, totaling more than \$18M.

2018-2022: EXPANDING IMPACT

2019: Northwest Michigan Community Development Coalition formed to pursue transformational change for our region.

2020: Urgent Needs Fund established in collaboration with other funder and donor partners; nearly \$1M in grants awarded for COVID-19 relief.

2021: Diversity Equity Inclusion Fund created; over \$80K in grants awarded to date.

2022: First comprehensive community funds grantmaking process, awarding \$110K in partnership with our Larson Endowment.



Friends of Herman Park



Grand Traverse Bay YMCA



Central Lake Early Opportunities / Melissa Clayton Photography



Kalkaska Area Interfaith Resources

A HEALTHY COMMUNITY STARTS EARLY

For nearly a decade, Central Lake Early Opportunities (CLEO)—a network of community partners—has supported comprehensive early childhood opportunities for children from birth to eight years of age.

Funded by our Cleo M. Purdy Endowment, the CLEO model allows us to cultivate a region that's healthier for all by starting early with our youngest community members.

"Through free, wrap-around community programs, home visits, parent education, and early childhood resources, CLEO partners can offer unparalleled support to families navigating the early childhood years," shared Anne Thornton, Early Childhood Director for Central Lake Public Schools.

With assistance from CLEO, families and young children can build strong foundations, prepare for school readiness, and support healthy habits. The Walkowiak family of Central Lake—with three girls ages nine months to six years old—loves what CLEO provides.

"We try to participate in as many programs as possible. The programs have helped my girls learn early socialization skills and how to communicate with other kids," said Amanda Walkowiak. "My kids know they have a family and community behind them, cheering them on no matter what they're doing."

CLEO's impact on families like the Walkowiaks has been possible because of strong community partnerships and the lasting power of giving through endowment.

"My kids know they have a family and community behind them, cheering them on no matter what they're doing."

Amanda Walkowiak
Central Lake Parent

Melissa Clayton Photography



A RESILIENT COMMUNITY IS BUILT ON COLLABORATION

The effects of the COVID-19 pandemic exacerbated several community issues, including amplifying youth mental health challenges. Improving youth mental health benefits young people individually and our communities collectively, supporting both in becoming healthier and more resilient.

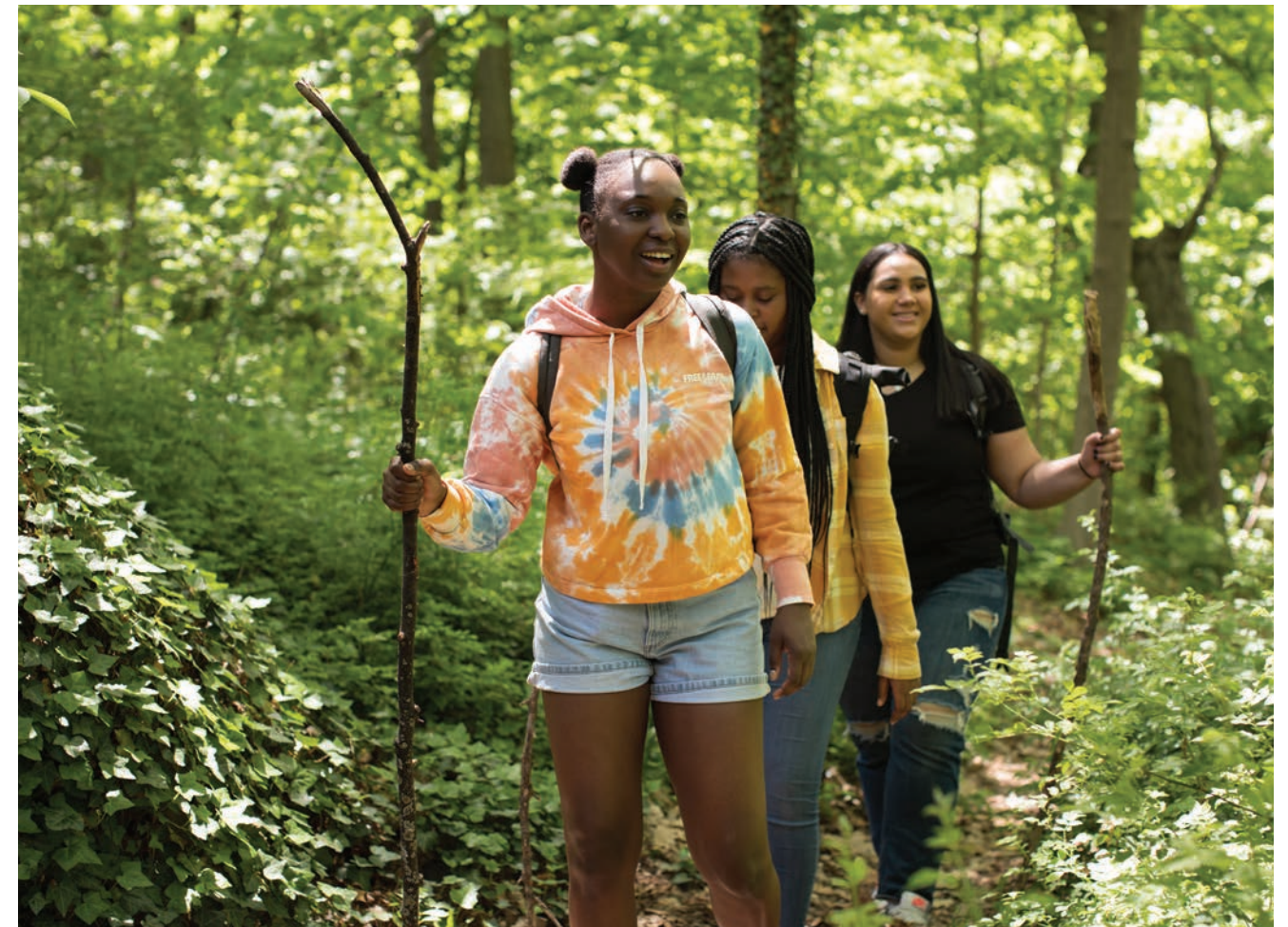
Given this, youth mental health has become one of the most pressing issues that the Northwest Michigan Community Development Coalition is tackling. We work alongside Coalition partners to amplify critical community issues, advocate for public policy solutions, and secure funding from outside the region.

In 2022, we secured a \$100K grant from the Michigan Health Endowment Fund to launch the Youth Wellness Initiative, a youth-led research project focused on improving the mental health and well-

being of young people across Antrim, Benzie, Grand Traverse, Kalkaska, and Leelanau Counties.

With the support of the Health Fund grant, we've engaged a group of high school students from across the region and together they are designing and conducting a youth mental health survey for their peers to take. The students will share the results of the survey and their recommendations with the community through a storytelling partnership with Interlochen Public Radio.

The Youth Wellness Initiative will help us develop a more holistic understanding of the mental health needs of local high school-age youth. The resulting research will also support a more resilient, thriving region that young people can enjoy now, and into the future.



Children & Nature Network



COLLABORATING FOR COMMUNITY IMPACT

The Northwest Michigan Community Development Coalition

Different sectors of our society—business, government, nonprofit, and Tribal nations—often operate in silos.

But through collective cross-sector leadership, we can tap into endless opportunities, from securing public funding resources to engaging local elected officials about the areas of greatest community need and opportunity.

Established in 2019, the NWMCI Community Development Coalition, which we convene, is working to do just this through a unified community vision aimed at achieving transformational economic, societal, and

environmental change for our communities.

Made up of nearly 40 business, governmental, and nonprofit organizations, Coalition members share information; align and leverage resources; connect with local partners, such as the Grand Traverse Band of Ottawa & Chippewa Indians; and coordinate a variety of actions to support our region.

To learn more, please visit NWMICommunityDevelopment.org.





Old Art Building

“We’re able to host art shows, concerts on stage and the front lawn, exercise classes every morning, and kids programming throughout the year—we are a busy place.”

Becky Ross
Past Executive Director, Old Art Building

A THRIVING COMMUNITY CONNECTS US

Arts and cultural experiences are integral to the fabric of our local villages, towns, and cities. They allow us to tap into our own creativity, learn more about different cultures, discover our shared humanity, and inspire a sense of connection and community.

In our region, we’re fortunate to have so many wonderful art and cultural opportunities available, thanks to the support of community members and nonprofit partners, like the Old Art Building of Leland.

Preserved by the Leelanau Community Cultural Center (LCCC), the Old Art Building has been serving as a site of arts programming since 1922 and recently celebrated its centennial year.

Here at the Community Foundation, we steward two endowments for the LCCC and the Old Art Building that provide annual grant support for mission-driven programming and operations.

Thanks, in part, to these endowments, the Old Art Building’s mission is “alive and well,” according to Becky Ross, past Executive Director of the Old Art Building.

“We’re able to host art shows, concerts on stage and the front lawn, exercise classes every morning, and kids programming throughout the year—we are a busy place,” added Becky.

With a new century now ahead, the Old Art Building will continue to be a gathering place for arts and cultural experiences; and the endowments we steward for LCCC and the Old Art Building will continue to contribute to both the present and future vision of a thriving Leelanau area community.



AN INCLUSIVE REGION VALUES EVERYONE

With a recent grant from our Diversity Equity Inclusion (DEI) Fund, the Autism Alliance of Michigan (AAoM) is working to address employment disparities for Autistic individuals through its Upbound at Work program.

“We believe it is our duty to raise up these disparities, change the systems which created them, and that this work is fundamentally critical to the success of the diversity, equity, inclusion, and justice movement,” said Dr. Colleen Allen, President of AAoM. “To make this belief a reality, support is needed to institute the profound changes we envision for Michigan. Grants like those awarded by the Community Foundation help us do just that.”

AAoM’s Upbound at Work program aims to improve the economic integration, wealth, and independence of job seekers with disabilities while providing access to critical support services and increasing inclusion in employment. Supported by our DEI Fund, AAoM will offer local presentations and training for employers that are engaging in disability hiring initiatives.

“It’s so gratifying when a funder acknowledges the value of our work and invests as a partner in our mission,” added Dr. Allen. “Together, we can improve the quality of life for individuals with Autism and their families in the Grand Traverse region and throughout our state.”

Autism Alliance of Michigan

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*Dr. Colleen Allen
President, Autism Alliance of Michigan*

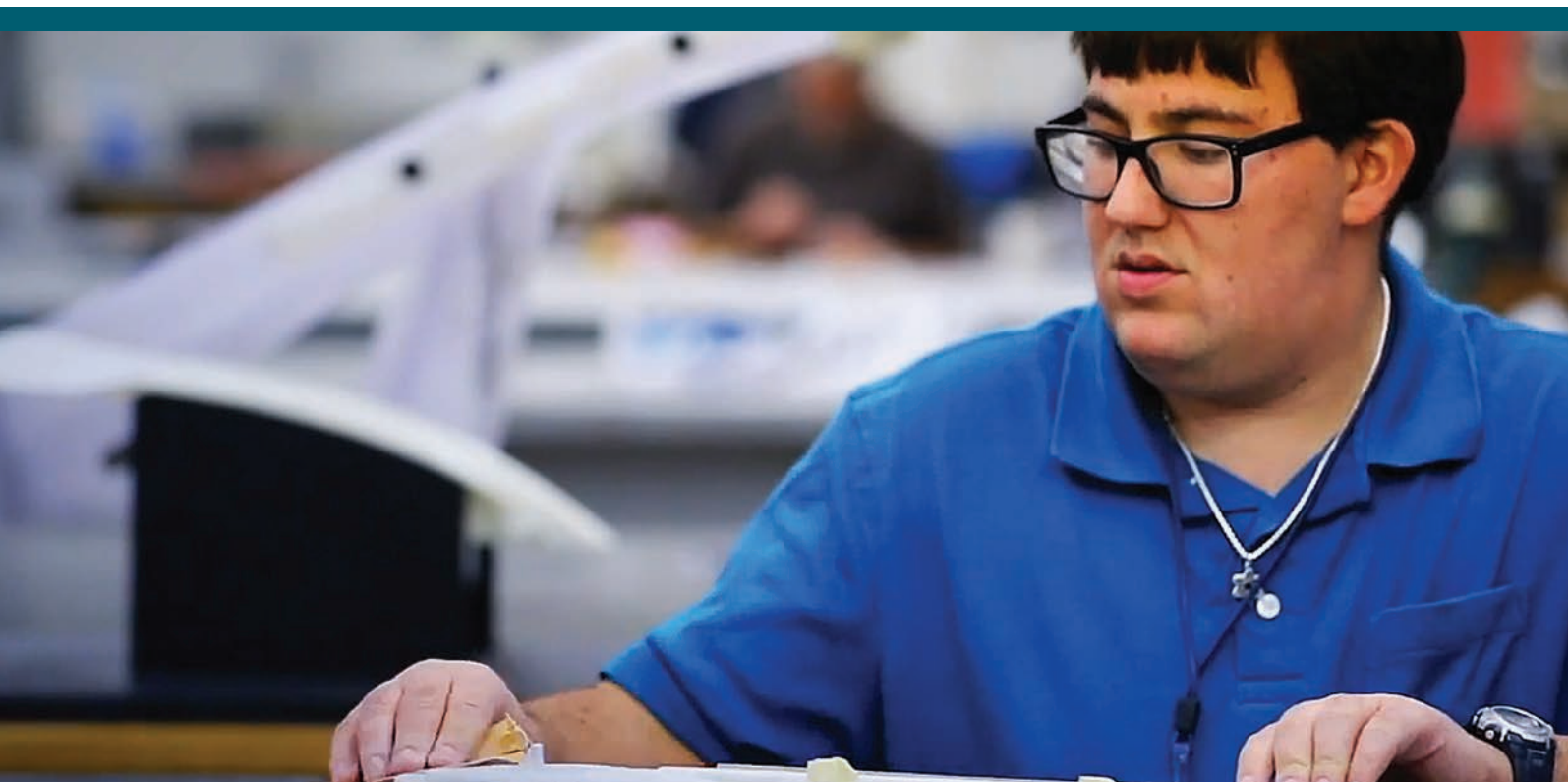


A WELCOMING REGION IS ONLY POSSIBLE IF WE'RE INTENTIONAL ABOUT INCLUDING EVERYONE.

That’s why we’ve prioritized DEI in our work and, in 2022, named equity as one of our organizational values. Last year, we implemented the following efforts as a team:

- **Began a DEI audit process** to examine our internal practices and policies along with our external impact.
- **Created a new hiring policy** that integrates equitable and inclusive practices.
- **Completed two staff trainings** focused on disability inclusion and the LGBTQ+ community.
- **Provided our Board with two trainings** focused on DEI in philanthropy.
- **Raised over \$80,000 for our DEI Fund**, with support from Rotary Charities of Traverse City, Consumers Energy Foundation, and other donor partners.
- **Awarded nearly \$50,000 in DEI Fund grants** to 24 different grant partners.

As we look to the future, there is still a lot for us to learn and plenty of work ahead, but we are committed to a better future for all across our region.





HEALTHY, RESILIENT, **THRIVING COMMUNITIES** FOR ALL.



COMMUNITY FUNDS CAN MAKE THIS VISION A REALITY FOR OUR REGION.

As a collection of flexible, responsive assets, community funds allow us to address gaps that our other funds cannot and to support all types of organizations across the region, from arts and cultural groups to educational institutions.

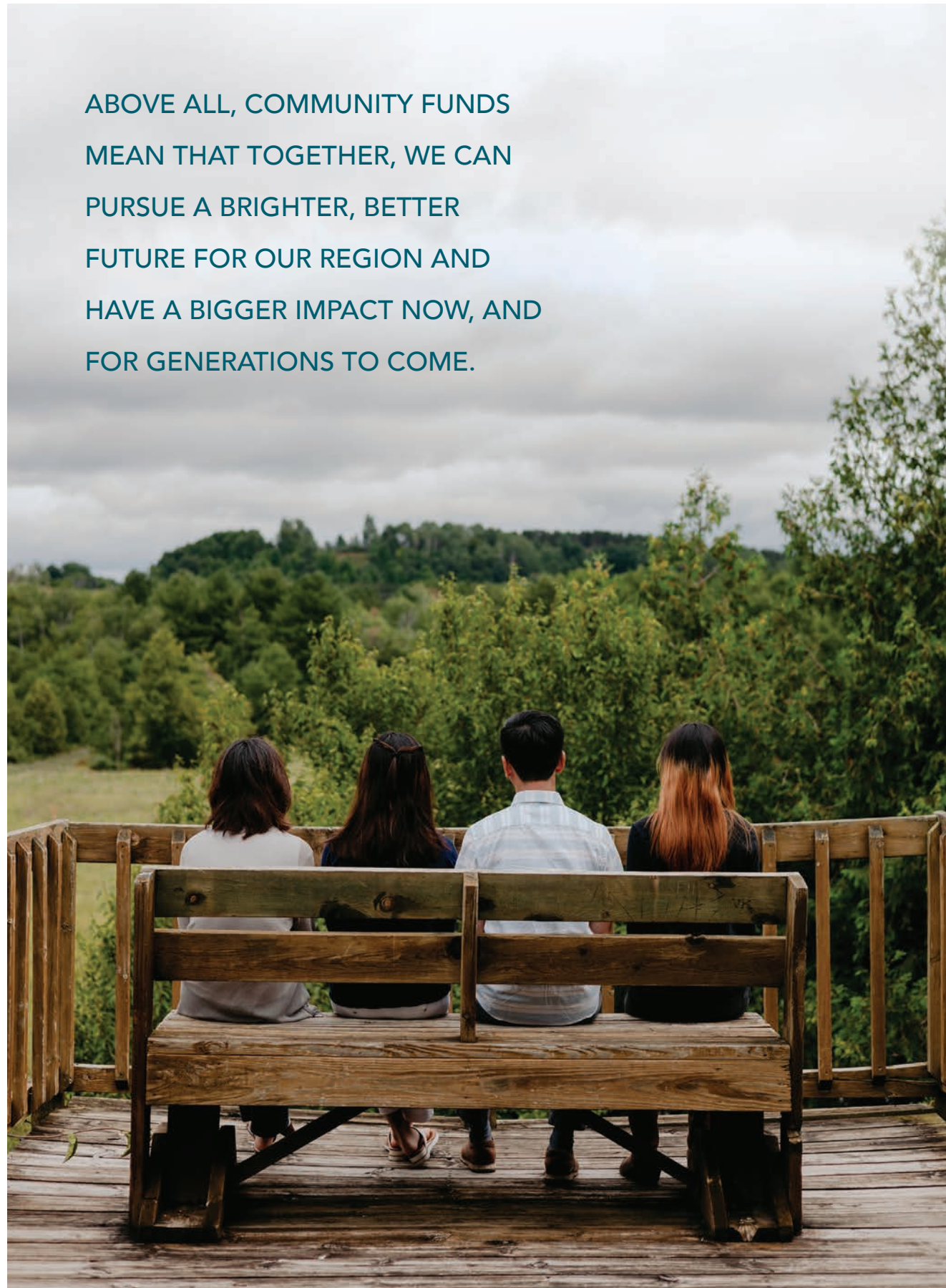
Community funds also help us invest in solutions to complex, chronic problems—from affordable housing shortages to mental health care gaps—which may need multi-year and multi-partner solutions.

Even though just 3% of our total assets are in community funds, we’re continuing to grow this invaluable funding source, thanks to supporters like you.

“This region is an exceptionally generous community. People are grounded in understanding and prioritizing the most important needs of the community and are willing to roll up their sleeves to address these high-priority needs.”

Virg Mouch
Board Chair, 2016-2018

ABOVE ALL, COMMUNITY FUNDS
MEAN THAT TOGETHER, WE CAN
PURSUE A BRIGHTER, BETTER
FUTURE FOR OUR REGION AND
HAVE A BIGGER IMPACT NOW, AND
FOR GENERATIONS TO COME.



WHAT **COMMUNITY FUNDS** MAKE POSSIBLE

Investing in a Community's Dream to Revitalize Downtown Thompsonville

What began in late 2020 as an effort to transform a 1900s railroad depot into a functional trailhead has morphed into a plan to revitalize Thompsonville's downtown core.

With a \$15,000 grant from our community funds, Thompsonville Area Revitalization Project (TARP) is in the midst of creating a multi-use trailhead at the historic Thompsonville Junction. Their plan includes building a new visitor's center and improving the adjacent campground facilities, aiming to make Thompsonville's downtown a place for all people—from Benzie County and beyond—to enjoy.

According to Chuck Kraus, President of TARP, in addition to several other grants, our community funds grant enabled the organization to cover the projected cost of completing the engineering component of the trailhead project, with the design and construction phases to follow.

"So much of what is done to improve small communities relies on the work of community organizations and nonprofits," shared Kraus. "Without the support of responsive and flexible funding, projects—such as those envisioned for Thompsonville—would not be possible."



Thompsonville Area Revitalization Project

"So much of what is done to improve small communities relies on the work of community organizations and nonprofits. Without the support of responsive and flexible funding, projects—such as those envisioned for Thompsonville—would not be possible."

Chuck Kraus
President, Thompsonville Area Revitalization Project

THE POWER OF YOUTH PHILANTHROPY

Our Youth Advisory Councils (YACs) involve high school students across the five-county region as youth leaders and grantmakers. Many of our YAC students take the skills they learn as students and use those to serve their communities in a variety of ways. Hannah Rodriguez is one such student.

Throughout high school, Hannah participated in our Benzie County YAC. She was an active recruiter, finding peers who also wanted to make a difference in their local community.

"I was always looking for opportunities to make my community a better place and to gain a deeper understanding of challenges in my community," said Hannah. "YAC was an exciting opportunity for me to be a voice for my community and peers and to affect change."

Today, Hannah works as a Program Officer at the Manistee County Community Foundation where she leads youth and education programs, including serving as their YAC Advisor—bringing things full circle.

Hannah also serves as an adult advisor to the Michigan Community Foundation's Youth Project,

which leads the development and facilitation of youth programs for YACs across the state. To say YAC impacted Hannah's life and career trajectory would be an understatement.

"A diverse and inclusive YAC can identify and address needs in the community that adults may simply not be aware of or understand," said Hannah. "YACs can impact the future of a community, and that is a powerful opportunity."

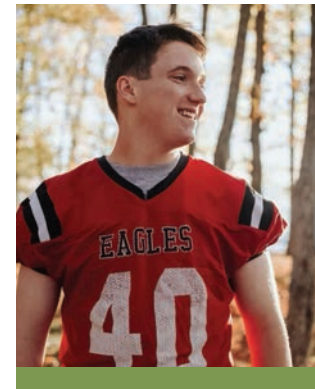
"A diverse and inclusive YAC can identify and address needs in the community that adults may simply not be aware of or understand. YACs can impact the future of a community, and that is a powerful opportunity."

Hannah Rodriguez
Youth Advisory Council alumna

I ENJOYED BEING A YAC MEMBER BECAUSE...

"It meant a lot to me to know that my actions were making a difference in others' lives and that the decisions we were making had a direct impact on the area's youth."

Audrey Michael, Grand Traverse County, 2020-2022



"I most enjoyed being able to help local groups that provide great services to our community."

Cole Robinson, Antrim County, 2019-2022

"I appreciated learning about the many special organizations around my area as well as being able to further engage with my community."

Josephine Baldyga, Grand Traverse County, 2020-2022



"I enjoyed knowing that I was doing my part to make our community a better place."

Tucker Hubbard, Benzie County, 2020-2022



A LEGACY OF COMMUNITY IMPACT

Our Community Guardian Legacy Society honors donor partners that have committed to a future gift or had their gift realized, whether through a will, trust, or another giving plan. Community Guardians are dedicated to investing in our region for the long-term so that their gifts can continue to benefit the region for many generations to come.



Anonymous (4)
Ed and Mary Arbut
Leila and Owen Bahle *
Patrick J. Barry Jr. and Cheryl L. Barry
Teresa Beamsley
Phillip Begley *
John and Rebecca Bercini
Gordon V. Brown *
Elisabeth W. Case *
Steve and Hallie Christian
Chuck Cigrand and Sallie Thompson
Elaine Cluff *
Jean and Gordon Cornwell *
John Davies
Robert A. and Arlene V. Dean
Shirley Denman *
Helen Wolfe Dewey *
Clifford Domke *

Phil Ellis
William C. Engle *
Becky Ewing and Bob Eichenlaub
Richard A. Grout
James C. Gurd *
Marie Drucka Guyton *
Chip and Laura Hansen
Robert and Natalie Hansen *
Martha and John Hicks
Carolyn Hoagland *
Kenneth F. and Elizabeth A. James *
Bennie M. Kline *
Edith A. Krause *
Will and Joan Larson *
Rebecca MacKay *
Emer A. Mathias *
Nancy and Phil Meek
Thomas F. Menzel

Larry and Joan Miller
Helen and Gov. William Milliken *
Richard and Virginia Mouch
Ruth Luse Myers *
Richard W. and Clarine Olson *
Dr. Daniel Palmer
Joey and Bill Parris
Gladys Pascoe *
Nannette and Morton Peterson *
Cleo M. Purdy *
Daniel Remahl
Connie Riopelle *
Gordon H. Robertson *
Marvin and Luella Rorick *
George T. and Barbara W. Schilling *
Bill and Mary Smith

Mark and Susan Smith
Thomas D. Streeter *
Kenneth Taylor, D.O. *
Cecil and Kris Thomas
Ann Torrey *
Kathy Tuckerman
Lars C. Wigert
Helena G. Wilkening *
Richard and Kimiko Williams
Joan and Willard Wolfe *
Dick and Kathy Woods
Cathie Ann-Frederick Worden
Lucille and Harlan Yeager *
Robert and Pauline Young
Kris A. Sheffer-Zimmerman and J. Eric Zimmerman, M.D.

* Indicates donors whose gift has been realized.

I'M A **COMMUNITY GUARDIAN** BECAUSE...

"I want to honor my parents in a lasting way while supporting our community in an area that's near and dear to my heart and my family."

Kris Thomas

"I have a goal of leaving good footprints when I am gone; the Community Foundation is a vehicle to help me accomplish that goal."

Tom Menzel

"We hope to leave the area in a condition as good as or better than we found it."

Mark and Sue Smith

"I grew up in Traverse City and have been supported by this wonderful community in my youth. We wish to give back with 'warm hands' now and in the future once we are gone."

Richard and Kimiko Williams

"We want our money to live on benefiting others."

Chuck Cigrand and Sallie Thompson





WILL YOU JOIN US
FOR THE NEXT 30 YEARS AND BEYOND?

WITH YOUR CONTINUED SUPPORT, WE CAN
MAKE A HEALTHY, RESILIENT, THRIVING REGION
A REALITY FOR EVERYONE.





**THANK YOU
FOR GIVING**

4Front Credit Union
 Jim Airhart
 Alfie Logo Gear
 Barbara Alldredge
 Jason Allen and Suzanne Miller Allen
 Maurie and Betsy Allen
 American Association of University Women
 Pam and Roger Amundsen
 Rosanne Anderson
 Sharon Tipton Andringa Fund
 Philip and May-Lis Andrus
 Angelakos Family
 Gabriella Angerbrandt
 Anonymous
 Gary and Mimi Appel Family Fund
 Bob and Molly Appleford
 Ed and Mary Arbut
 Mary Ann Arvo
 Laura Asiala
 Avanti Engineering, LLC
 Dr. Christopher and Vickie Avery
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 Jim and Jan Bardenhagen
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 Timothy Barr and Bonnie Nescot
 Constance Barrow
 Cindy Barton
 Robert Bartosz
 Roger and Jan Bauer
 Carol Bawden
 BC Pizza - Kalkaska
 Terry Beamsley
 Jim Bean
 Beaver Island Boat Co.
 Ginny Becker
 Rick and Janis Becker
 Robert and Theo Becker
 Beers Family Foundation
 Mack and Lorraine Beers
 Ernest Behnke
 David and Sara Belknap
 Jeffrey and Kathleen Bell
 Mary Bellows
 Beverly G. Benyi
 Benzie Area Symphony Orchestra
 Benzie Sunrise Rotary Foundation
 John and Rebecca Bercini
 Kristen Bergman
 Cory Beuerle
 The Les and Anne Biederman Foundation
 Dennis and Marlene Bienkowski

Bob and Sally Biggs
 Alfie Bingham
 Butch and Jackie Bingham
 Dr. Richard and Susan Bingham
 Kay Biondo
 Rachael Birgy and Chris Davids
 Tom and Gwen Bischoff
 Gus and Shirley Bishop
 Brian Blood
 Blue Cross Blue Shield of Michigan
 John Boals
 David Spruance Bogart
 Nancy Bolt
 Al and Joan Bonney
 Cheryl Booth
 Boquist Family Fund
 Susan Bosler
 Robert and Ann Boss
 Thad Bousamra and Amy Littlefield-Bousamra
 Tom Bousamra
 Mark Bowyer
 James and Dorene Boyd
 Joan Boyd
 Robert Boylen
 Linda Bradley
 Evelyn Brandt
 Bob and Marcy Branski
 Chris and April Branson
 Daphne and Bob Bransten
 Craig Brass
 Kalin Brehler
 Tim Brick
 Paul and Amanda Brink
 Brookby Foundation
 Blake and Marci Brooks
 Dr. Edward and Ingrid Brophy
 Mike and Nancy Brown
 Susan Brown
 Sara Brubaker
 Kathleen Bruce
 Gordon Brunner
 John Brunner
 Connie Bruski
 Bonnie-Jean Buckett
 Bill and Connie Buckett
 John Hale Bucklin
 Linda Hale Bucklin
 David Buffum
 Doug Bull and Jennifer Foster Bull
 Jodie Buntain-Ricklefs
 Cassie Burda
 Susan Burks
 Keith and Joanne Burnham
 Mike and Denise Busley
 Ed and Leslie Butt

Charles and Susan Buxton
 Bruce and Mary Byl
 Chuck and Susan Cady
 Scrub and Betsy Calcutt
 Craig Cameron DDS
 Bruce and Linda Campbell
 Steve Campbell
 Tom and Dianne Campbell
 Tom and Dianne Campbell Charitable Fund at
 The Chicago Community Foundation
 Ed and Megan Carrella
 Paul and Betsy Ingersoll Carroll
 Mike and Jo Carter
 Bill and Sandy Cartwright
 CBRE
 Dr. Nick Ceglarek
 Cellar 152
 Rhoda Tang Centazzo
 Charlevoix County Community Foundation
 Cherryland Electric Cooperative
 K. Ross Childs
 James Chormann
 Steve and Hallie Christian
 Nick Christopher
 Chuck Cigrand and Sallie Thompson
 Frank and Sandra Ciloski
 Lauren and Alex Clark
 Bill Clark and Cheryl McCord
 Dale Claudepierre and Melynda Bagley
 Ellen J. Cleary
 Bob and Dorothy Clore
 Tim and Mary Clulo
 Marilyn Cobb
 Pete and Anne Coburn
 Susan and Al Cogswell
 Marty and Betsy Colburn
 Robert and Patricia Colby Foundation
 Pam Collie
 Rob and Diane Collier
 Ed and Bobbie Collins
 Elizabeth A. Collins
 Timothy and Brenda Collins
 Combo Recovery Group
 Concrete Service Inc.
 Bob Condon
 Congregational Summer Assembly Education
 Fund
 Conrail
 Katie Gilligan Considine
 Consumers Energy Company
 Consumers Energy Foundation
 Gordon and Joan Converse
 Cash Cook
 Jack Cooper
 Patrick and Ruth Corcoran

“I believe people want the best for this place we call home and, in any way possible, we all want to make it better for everyone. The Community Foundation continues to be on the cutting edge of addressing the needs of our region.”

Susan Cogswell, Board Chair, 2014-2016



Ted Cornell
 Bob and Allyn Kay Cornwell
 Valerie Cotanche
 Marilyn Coville
 Casey Cowell
 David and Glenys Cowperthwaite
 Suzanne Marie Cox
 Jay and Jill Craig
 Crystal Downs Country Club Women's
 Auxiliary
 Marcia Curran
 Cypress Foundation, Inc.
 D3 and DNR Family
 Rick and Kate Dahlstrom
 Gail Dall'Olmo
 Gayle Dalrymple and Carl Ragland
 Stacy and Carol Daniels
 Alisha Davidson
 John Davies
 Matt and Sarah Davis
 Kristin Day
 Jerry and Alice Deck
 Andrew Deisler
 Ryan Deisler
 Michael and Claudia Delp
 David Dempsey
 Steve and Janet Dertz
 John and Cindi DeSpelder
 DIA-OFA
 Michael and Teckla Dettmer
 John DeVine
 Annie and Mike DeVries
 Margaret Dewey
 Roger Dewey
 Lori Diedrich, "The Girls"
 Michael Dively
 Larry Domine and Rita Wessels
 William and Phyllis Donberg Charitable Fund
 Mark and Cheryl Dost
 Hank Dow
 Herbert H. and Barbara C. Dow Foundation
 Philip Downs & Vicki Carpenter Giving
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 Kathryn Drabik

Don and Sue Drenth
 Dr. Kenneth and Suzanne Drenth
 Bill Drozdalski and Linda Janman
 Beth and John Dunckel
 Elizabeth Dunham
 Robert and Margaret Dunn
 Tom and Monica Dutmers
 Jim and Sue Dutmers
 Jim and Sally Dutton
 Barbara Duvall
 Darcy Dye
 Carole Eberly Trust
 Sheryl Ebert
 John and Anne Edgecomb
 Education Research & Development Institute
 Chris and Sally Edwards
 Rev. Ned and Barbara Edwards
 Rolayne Edwards
 John and Patricia Egloff
 Meriwether and Stephen Eisenhard
 Elk Rapids Garden Club
 Rev. John and Sally Ellinger
 Phil Ellis
 Bill and Nancy Ellis
 Nancy Elmore
 Len and Mary Erickson
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 Erik Evans
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 Michael Faivre and Paula Burkardt Faivre
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 Robert and Vicki Faivre
 Karen Farr
 Fazzio Family Foundation
 Nancy Fazzoni
 Kerry and Susan Feiten
 Dave and Louise Fenner
 Bob Fenner
 Joseph Ferry
 Pete and Whitney Finch
 Dr. Brian and Vera Fisher
 Jeff and Nancy Fisher
 Mark and Betsy Fisher

Paul and Charlene Fitzpatrick
 Dave and Carol Fleisher
 The Flour Pot
 Edward and Joanne Folsom
 Lois Roper Forrester
 Bob and Beverly Forslund
 Bud Foster
 Phyllis Foster
 Cyndi Fournie
 Carie Fowler-Gehring
 Fox Grand Traverse
 Fredrickson Supply
 Julia Freiburger and Vic Milla
 Friends of the Betsie Valley Trail
 Fred and Kem Frost
 Jim and Sue Frye
 David and Marcia Fuhrhop
 David Furman
 Erika Fussman
 Paul and Nancy Gaffney
 Peter and Patricia Gaines
 Laris Galejs and Diana Curran-Galejs
 Nancy Gallagher and Kevin Weber
 Sarah and Michael Gano
 Nancy Garrett
 Mary Gehring
 Gayenell Gentelia
 Russell & Jane Gesme Charitable Fund
 Dr. Thomas Getz and Margaret Burrows-Getz
 Jeff and Georgia Gietzen
 Dr. William and Janye Gilligan Fund
 Dr. William and Jayne Gilligan
 M.R. Gillooly
 Dean Ginther
 Virginia Girard
 GitHub
 Nick and Nina Glauch
 Glen Arbor Arts Center
 Dan and Magee Gordon
 Greg and Patti Gorno
 Grand Traverse Band E.D.C.
 Grand Traverse Bay Sailing and Power
 Squadron
 Larry and Barbara Graves

Great Lakes Forge, Inc.
Great Lakes Packing Company
Ann Greenwell
Don and Ann Gregory
Patrick and Nancy Griffin
Roger and Sherryl Griffin
Kathy Grinsteiner
Dennis and Carol Gripenrog
Dick Grout
GT Butterfly House & Bug Zoo
Alma Perez Guajardo
Thomas Guback
Jamie Guyor
Joe Guzowski
Don and Katie Gwinn
Douglas and Nancy Haberland
Tammy Hagerty
Andi and Rob Halpin
Robert and Diane Hammon
Kiff Hamp
Steven and Sheila Hamp
Valarie Handy
Chip and Laura Hansen
Harbor Flooring
John and Mary Cheryl Hargrove
Gary and Sandra Harlacher
Scott and Molly Harrison
Liz Hartesvelt
David and Susan Haughn
Jon and Peggy Hawley

Herrington-Fitch Family Foundation
Ed Hertenstein
Cynthia Higgins
Dick and Carol Hilton
Gary and Jana Hoensheid
James and Virginia Hoffa
Charlene M. Hogan
Bryan and Shelley Holderman
Bill and Myrna Holland
Ellen Spruance Holscher
Mark and Yvonne Holtz
Jay and Diane Homan
Home Builders Association of the Grand Traverse Area
Honor Bank
Gordon Hopcian and Dr. Carol McKee
Thomas and Shelli Hopper
Elizabeth Hosick
Janet Hough
David and Jane Howard
Jeff and Sandy Howe
Vicki Howley
Tom Hoxsie
Jim and Diana Huckle
Jim and Diana Huckle Family Foundation
Racquel Huddleston
Mike and Lesa Huget
Frank and Joan Hughes
Cindy Hull
Sheila M. Humphreys

Kristina Janssens
John and Meg Janssens
JBM FOR THE BIG O
Cindy Johnson and Kathleen Kane
David and Kathleen Johnson
Dick Johnson
Keith and Claudette Johnson
Bob and Cindy Joly
Delores Jones
Rob and Mica Jones
John and Ginger Kadlec
Pam and Dan Kaiser
Chris Kantgias
Lawrence Kantor
Jane and Craig Karraker
Dean Kasperzak
Jennifer Kearney
Bob and Mary Keedy
Dennis and Connie Keller
Jeff and Molly Keller Fund
Jenny Keller
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William and Shelley Kench Charitable Fund
Michael and Marguerite Kenney
Paul and Shelley Kester
Robin Kettlewell
Richard and Jane Kiernan
John King
Steve King
Steve W. King

Susan Kraus
Zeb Krumlauf
John and Laura Kuczanski
Karen Kuehlhorn
Jim and Kris Kunz
Curtis D. Kuttbauer and Fred G. Manuel
Cherisa Kuznicki
Kwik Print
Jennifer and Kieron Lake
James and Suzanne Lamond
Peter Lane
Edward O. Lanphier II and Cameron M.

Hugh MacLellan
Pritpaul Mahal
Dave and Barb Mahan
Dale and Mary Majerczyk
Marc and Jeanne Malnati
Carol and George Marsh
Karl Marsh
Elizabeth Martin
Ranve K. Martinson
Karen and Tim Maskill
Colleen Masterson-Bzdok and Chris Bzdok
Jim and Lynn McAndrews

Eldon and Dee Miller
Eleanor Miller
Patrick and Joan Milligan
James Millikan
Mills Community House Association
Sam and Beth Mitchell
Sam Mitchell
John Modlin
Jim Modrall
Dave Monstrey and Kathy Heil
Anne Montgomery
Annabel Moore

“I hope that our future holds room for compromise regarding the direction our region, and the communities within it, will go. I trust the Community Foundation to find, fund, and support the common threads that bind us all.”

Elise Crafts, Board Director, Benzie County



“I grew up in a small town and loved giving back to my community! The Community Foundation embraces that idea of giving back locally to the areas of biggest needs.”

Marshall Collins, Board Director, Leelanau County

Lanphier Charitable Fund
Cam and Edward Lanphier
Harold Lassers
Roy Lawrence
Sean Leahy
Leathers by David II LLC
Christine E. Lee
William and Carole Lee
Kathy and Tom Lehner
Terry Leonard
Della Lewis and Bud Cline
Alisa Licking
Cynthia Lieto
The Linart Family
George Lindner and Patricia Reid Lindner
Charles and Ann Littlefield
Damian and Jill Lockhart
Carolyn Longmire
Ellen Longmire and John Glatzmaire
Sara N. Lovett
Diana Lyon-Schumacher
M22 LLC
Elizabeth MacGirr
Chris and Jim MacInnes
Barry L. MacLean
Duncan and Brooke MacLean

Rick and Betty McCaghy
Don and Terry McCall
Jeff and Cathy McCall
Leah and Chandler McCallum
Chris and Lisa McClear
Dick and Honnie McClear
Tom and Shelle McElwee
Dick McEndarffer
Christopher and Kimberly McEwen
Cornelia McGrath
Mark and Patricia McGrath
Steve and Joan McLain - Antique Appraisers
McLean's Hardware Home Center
George McManus
Bob McNutt
Elaine Cohen McVay
Phil and Nancy Meek
David and Kelli Mengebier
Teresa and Glenn Mensching
Roger and Janice Merriman
Alison and John Metiva
Cathy Meyer-Looze and Kelly Looze
Michigan Health Endowment Fund
Traverse City Masonic Lodge #222
Arlin and Arlene Milbrodt
Ken and Lynette Milbrodt

Morgan Stanley Foundation
Courtney Morris
Richard and Elizabeth Morris
Kim and Wheezy Morris
Paul L. and Nancy L. Morris Gift Fund
Charles Stewart Mott Foundation
Virg Mouch
Chuck and Linda Mueller
Dan and Sylvia Muir
Fred Muller
John L. Mulvaney Foundation
Arthur D. Murphy
Elizabeth Murphy
Jim and Bruce Murray
William Nakalsky
Sarah and Troy Naperala
National Christian Foundation - West Michigan
Sally Neal
Cindy Neddo
John and Susan Nehra
Dirk Nelson
Sharon K. Nelson
Wally and Peggy Nelson
Michael and Nancy Nerbonne
Network for Good

Rick Hazey
Richard and Mary Heglin
Kathy Heidt
Heins Family
Rick and Lori Heitmeyer
Phil and Carol Heles
Debra Leigh Henderson
William and Ann Henning
Wally Herrick

Interlochen Woman's Club
IPEX, Inc
Mark Thomas Irwin
Howard Iwrey
Brian and Kristina Jackson
Tim and Pat Jackson
Paul and Laura Jacobson
Mary Janik, Realtor
Bill and Susie Janis

Susan Kingman and Thomas Richards
Richard and Debbie Kirsch
Phyllis and Scott Kladder
Jack Klang
Kyle Klein
Thomas Klinefelter, Jr
KMG Charitable Foundation, Inc.
Kelly and Louise Knauer
Russ and Leslie Knopp



“In the future, the most successful communities in our region will be those that collaborate across inseparable social, environmental, and economic sectors. The Community Foundation is investing in our region to assure truly thriving communities for this and future generations.”

Jerry Ring, Board Director, Grand Traverse County

Networks Northwest
Ann and Norm Neuenschwander
Alan Newton
Nittolo's Seafood & Pizza
Tom and Mary Nixon Charitable Fund
Tim Nolan
Marynell and Glenn Noonan
Martha A. Norris
NorthGuard Technology Group
Janis Wellin Notz Charitable Fund
Novarro Management
Pat and Marlene O'Connor
Bill and Nancy O'Neill
Judy and Tom Oettinger
Bob and Sue Olenzak
Bill and Joanne Olsen
Olson, Bzdok & Howard, P.C.
Eric and Joyce Olson
Janice Olson
Richard Olson Trust
Oryana Food Cooperative, Inc.
Michael Ouzounian and Patricia Rogers
Jeffrey Padnos
Erika and Thomas Paramore
Bill and Joey Parris
Stan and Ann Pasch
Peter and Sarah Payette
Dennis and Joann Pearsall
Karl Pearson
Sarah D. Peck
Kristina Pepelko and David Leal
Anibal and Ann Pepper
Stacey Peretz
Perry Family Fund
Roger and Heather Perry
Tim and Anne Morrison Perry
Maggie and Vaughn Persinger
Dave and Susan Peterson
Ed and Patty Petrick
Denis and Martha Pierce
Thomas Pierce and Mary Beth Kazanski
Sam A. Piunti
The Place, LLC

Michael and Nancy Plessner
Chris and Marjorie Porter
Christine Kyprianides Potter and Gary Potter
Kate Potvin
Verne Powell
George and Nancy Powell
Pam Prairie and Bill Premo
David and Donna Prevo
Doug and Mary Putnam
Angie Quinn and Steve Nagy
R.M. Young Company
John and Linda Racine
Jim and Pam Radabaugh
Royce Ragland and Ken Bloem
Bruce Ranck
Elsie Randall
Jack and Mary Pat Randall
Larry and Gail Ransom
Eileen Rauschert
Tak Ready
Ruth Reeve
Renue Wellness & Hydration
Rehmann Foundation
Rehmann Group
Robert Reider and Susan McCraven
Adele and Conrad Reiter
Dan Remahl
Elsie Borwell Revenaugh
LaVaun Reyner-Tumminello
Jennifer Reynolds
Howard and Dianne Richter
Gary and Liz Rickner
Jim and Susan Rieff
Jerry Ring
Constance L. Riopelle Trust
Mike and Anne Rivard
Georgia Rivers
Cindy Robb
Judith Robbins
Bob Robbins
Lisa M. Rober
John and Cari Jo Roberts
Whitney Roberts and Sara Boys

Kelly and Cherie Robinson
Madeline Robinson
Ron and Patti Robinson
Scott Rodes
Ann Rogers
Bruce and Joyce Rogers
Dave and Liz Rollert
Brad Rollings
Ron and Kathy (Gwinn) Romero
Sue Ronzone
Ken and Cynthia Rosiek
Rotary Charities of Traverse City
Rothhaar Family Charitable Fund
Heather Rubeski
Solvent Group
Rick and Cindy Sack
Henry and Karin Safrit
James and Verna Sak
Lou and Nancy Sanford
Bill and Mary Lou Sankbeil
Mary Sarles
Ross and Kerry Satterwhite Charitable Gift Fund
Martha Scarborough
The Scheid Family
Kathy Scherer
Ed and Amy Schindler
Kurt and Karen Schmidt
Robert and Sharron Scholz
Sarah Schonberg
Andrew Schroer
Sue Schroer
Wally and Pat Schroth
Curt Schultz
Kathy and Steve Schultz
Wally Schwartz
John and Bonnie Sebright
Rosalind Sell
Scott and Deb Sellers
Sessions Anesthesia Staffing P.L.L.C
Shannon Family Foundation
Patricia Sharpnack
Barbara Shellman

Sheren Plumbing & Heating, Inc.
Janet and Terry Sieting
Gary and Carol Silverman
Kimball and Constance Simon
Marilyn Sisk
Ted and Kelly Slater
Donna Sloan
Dudley and Kim Smith
Drs. Mark and Ann Smith
Bill and Mary Smith
Gregg and Dee Smith
Jeff and Kristen Smith Charitable Fund
Linda Smith
Marsha Smith and Thomas Gilbert
Matt and Abby Smith
Woody Smith and Susannah Tobin
John and Suzanne Smucker
Maureen and Paul Smyth
Dr. Peter and Kristin Sneed
John Snow
Robin and Nathan Sommer
Larry and Linda Sommerville
John and Bonnie Sonnemann
Susan K. Sotak
Patricia and Robert Soutas-Little
Patrick and Monica Southward
Mark and Kathy Spencer
Stephen and Penny Staelin
Joe and Joan Stafford
Mary Stamm
Terry and Ann Stamm
Stanifer Family Donor Advised Fund
Molly and John Stanifer
Bill and Cherrie Stege
Jeffrey Steigerwald
Kim Stephens
Steve A. Stephens
Thomas Stephenson
Jim and Donna Stevens
R. Troy and Carrilyn Stobert
Tom Stokes
Vic and Jerri Strecher
Marv and Carol Studinger
Katie Sulau and Ryan Werder
Ann Swaney
Russ and Jane Swanson
Judith Swartz
Laura Swire
Symplie B Designs LLC
John and Marcy Sznawajs
Bob Tarkington
Tate's Auto Body Specialist, Inc.
Jamie Tatman
Dr. Richard and Maur Tavernetti
Jodee Taylor and Joe Mielke
TBA Credit Union
Team Bob's
Philip and Jennifer Templeton
Matt Thomas
Cecil and Kris Thomas
Nancie Thompson
Tibaldi Family

Denny and Kathy Tilley
Jamie Tolles
Harrison Tong and Andrea Goethals
Martha Topol and David Kirby
Diane and Glen Tracy
Traverse City Administrators Association
Traverse City Area Public Schools
Traverse City Tourism
Traverse City West Titan Athletic Boosters
Tom and Sue Trumbull
Richard and Anne Tryon
Kathy Tuckerman
Clifford and Diana Tulpa
Peg Turney
Twin Bay Dock
Gerhild Uhl
United Way of Northwest Michigan
Lois and John Urek
USAA
USS Indianapolis CA-35 Survivors Organization
Chuck and Jen Valleau
Sharon Vance
Doug Vancura
Alan VanderPaas
Marti VanEenaam-Iwanicki
William and Susan VanKirk
Barb and Jim Varley
Jo Vaughan
Norm Veliquette and Judy Brummeler
Venture North Funding & Development
Vidor Masonry LLC
Blake and Sara-Jo Vidor
Village Market Food Centers
John and Lynn Vinkemulder
Karen Viskochil
Kim and John Volk
Suzy Voltz
Julio Vozza
Donald and Martha Vreeland
Steve and Linda Wade
Dr. Michael and Debra Wagner
Harley Wales
Dick and Mary Walker
Dr. David and Becky Walker
Kent and Suzanne Walker
Kent, Suzanne, Alden Walker Gift Fund
Nancy and Kent Walton
Steve Walton
Drs. Lawrence and Jamie Warbasse
Susan Wasiniak
Ruth Ann and Tom Watkins
Janice Watson
Wendy Watson
James and Pauline Weaver
Cathy Webb
Jill Webb
Barbara Gilmore Weber
Debi Weldele
Thomas B. Wells
Susan Wenzlick
Becky Wesley

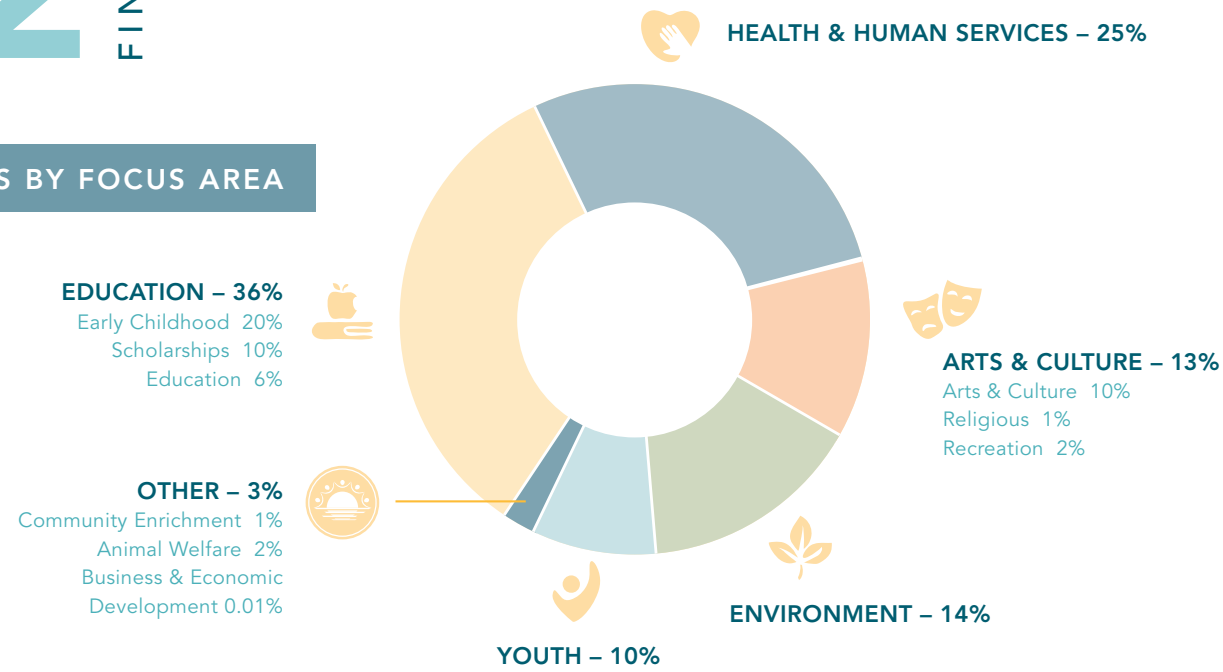
Paul West
Wetz Charitable Fund
Bob and Mary Weyand
Whistling Frog Tile
White Light / Wendy Buhr
Gerald and Deborah White
Mark White
Whitney Foundation
Charles and Gina Whitney
Susan Widman
Helena and Orlie Wilkening Fund - St. Louis Community Foundation
Richard V. and Kimiko Williams
Ronald T. Williamson
Frank and Beverly Winders
Eric and Barbara Winkelman
Doug Wisniewski and Lori Frank
Bill and Rita Witler
Peter and Ginny Woessner
Allen and Janice Wolfe
Jesse and Molly Wolff
Randy and Joan Woods
Wayne and Sharon Workman
Helen Wransky
Jim and Kit Wysor
Pam Yee
Stan Zihel
Frank and Ruth Zinn
Andrew and Kristin Zlotnik
Zonta Club of Traverse City Service Fund

Contributions from GTRCF Funds

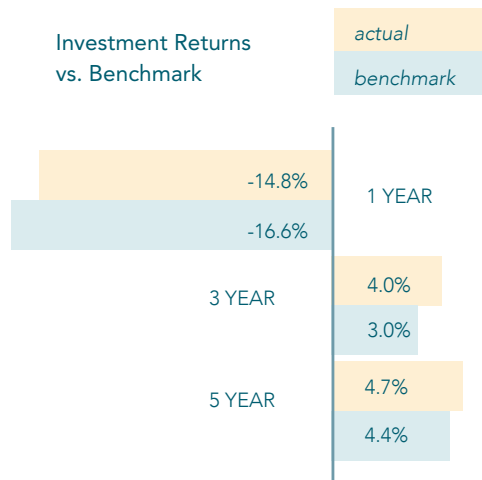
Ed and Mary Arbut Family Endowment
Lawrence and Susan Burks Family Endowment
Charlie and Linda Kehr Fund
Larry and Joan Miller Endowment
John and Carolyn Olson Fund
Joyce and Bruce Rogers Family Fund
Rotary Endowment
Robert and Pauline Young Family Endowment

2022 FINANCIALS

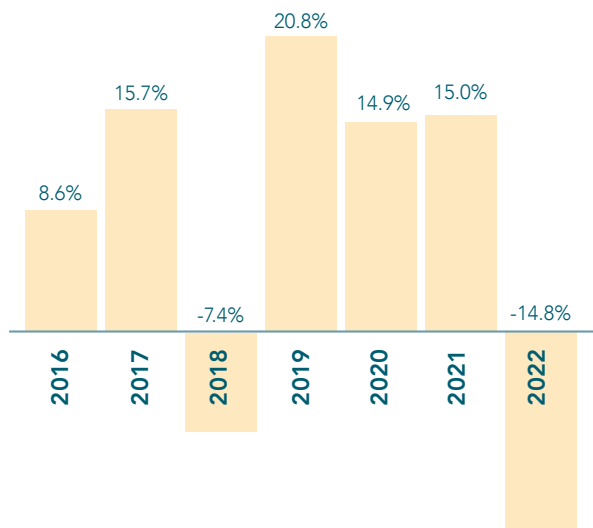
GRANTS BY FOCUS AREA



INVESTMENTS



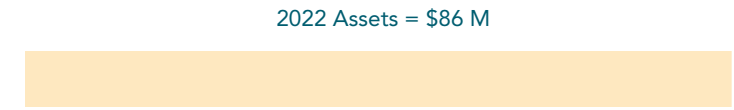
Investment Returns by Year



The benchmark consists of investments that mirror our portfolio, allowing us to assess the relative performance of our own investment portfolio.

While our investments were impacted by the market downturn in 2022, we continue to have confidence in our investment strategy, which is designed for the long-term. We also have policies in place to lessen the impact of market volatility on our grantmaking as the next few years unfold.

ASSETS

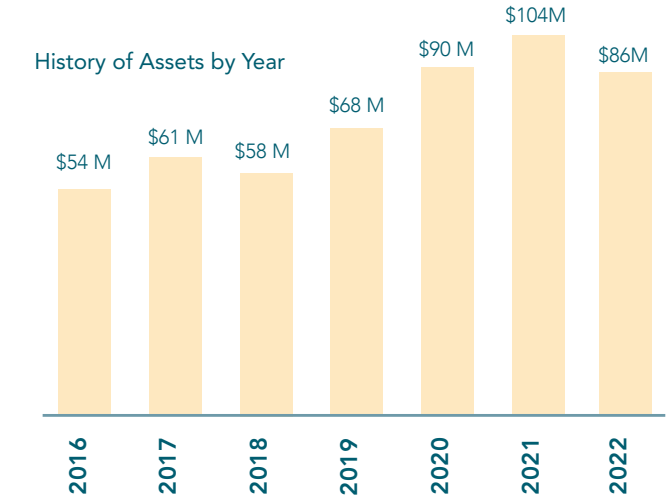


2022 Designated Assets \$83M (97%)

Designated assets have a specific area of focus or benefit, such as scholarships or grants for designated organizations.

2022 Community Fund Assets \$3M (3%)

Community fund assets are responsive and flexible resources to meet areas of greatest need.



STATEMENT OF ACTIVITIES

	2021	2022
Net Assets <i>beginning of year</i>	\$90,131,398	\$104,074,466
Endowment Gifts	\$ 4,563,737	\$ 820,639
Non-Endowment Gifts	\$ 1,191,093	\$ 782,857
Total Gifts	\$ 5,754,830	\$ 1,603,496
Investment & Other Income	\$ 3,596,383	\$ 3,352,720
Unrealized Market Gain or (Loss)	\$ 9,251,752	\$ (18,012,782)
Total Revenue	\$18,602,965	\$(13,056,566)
Endowment Grants	\$ 2,329,855	\$ 2,762,705
Non-Endowment Grants	\$ 1,054,673	\$ 678,293
Total Grants	\$ 3,384,528	\$ 3,440,998
Operating Expenses	\$ 1,174,451	\$ 1,283,195
Other Expenses	\$ 100,919	\$ 137,146
Total Grants & Expenses	\$ 4,659,898	\$ 4,861,339
Net Assets <i>end of the year</i>	\$104,074,465	\$86,156,561

2022/2023

BOARD OFFICERS

Terry Beamsley, Chair, Leelanau County
 Jerry Ring, Vice-Chair, Grand Traverse County
 Cash Cook, Secretary, Kalkaska County
 Beth Dunckel, Treasurer, Grand Traverse County



BOARD OF DIRECTORS

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 Jürgen Griswold*
 Mark Irwin
 Dan Phillips
 Royce Ragland

GRAND TRAVERSE COUNTY
 Suzanne Miller Allen
 Marty Colburn
 Annie DeVries
 Beth Dunckel
 Damian Lockhart
 Dennis Pearsall
 Jerry Ring
 Bill Smith

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 Marshall Collins
 JoAnne Cook
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 Ranve Martinson
 Larry Nelson

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 Elise Crafts
 Laris Galejs
 Phyllis Kladder
 Chris MacInnes
 Carol Marsh
 Amy Schindler

KALKASKA COUNTY
 Rachael Birgy
 Lauren Clark
 Cash Cook
 Andi Halpin
 Rick Heitmeyer
 Cari Jo Roberts

Additionally, thank you to the following community members for their years of service on the Board:
 Matt Davis
 Amy Jun
 Linda Kehr
 Troy Stobert

Board List as of January 2023
 *Youth Representative

THE COMMUNITY FOUNDATION TEAM



Pam Amundsen
 Donor Services Manager

Torey Caviston
 Youth and Community Impact Coordinator

Joan Hughes
 Administrative Donor Support Services



Paul Kester
 Vice President, Finance and Administration

David Mengebier
 President and CEO

Alison Metiva
 Chief Operating Officer



Mercedes Michalowski
 Donor Engagement Director

Brittany Morton-Smith
 Operations and Grants Coordinator

Kristina Pepelko
 Communications Manager



Gina Thornbury
 Senior Community Impact Manager

Steve Wade
 Vice President, Community Impact

“The future of the Community Foundation is a proactive, leadership role in addressing systemic problems that must be solved in order to foster a flourishing regional community.”

Terry Beamsley, Board Chair, Leelanau County, 2022-Present



community foundation

800 COTTAGEVIEW DR. STE. 1040
TRAVERSE CITY, MI 49684

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